



Philanthropy Update

THE COOPERS BREWERY FOUNDATION
AIMS TO IMPROVE AND PROTECT THE
QUALITY OF LIFE OF AUSTRALIANS,
BY PROVIDING SUPPORT TO
CHARITABLE ORGANISATIONS WITH
RECOGNISED STRENGTHS IN MEDICAL
RESEARCH AND HEALTH CARE,
IN YOUTH EDUCATION AND AGED CARE,
AND IN FOSTERING FAMILY
AND COMMUNITY SUPPORT,
BASED ON CHRISTIAN VALUES.



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CHAIR'S REPORT

CHAIR'S REPORT



It is with more confidence this year that I report the activities of the Coopers Brewery Foundation.

Following the initial profound effects of the COVID-19 pandemic on the Foundation last financial year, with the cessation of Brewery tour income and the cancellation of the annual Golf Day, the income rebounded, thanks largely to our generous donors.

With general donations totalling over \$354,000 for the year, the Foundation acknowledges all donors, including staff who gave more than \$62,000, and shareholders over \$90,000. Other donors contributed around \$200,000, including \$11,000 from Beerenberg, taking their total donations to \$109,000. Platinum donors Jo Cooper and Castlegate James were once again very generous.

The Foundation donated \$403,550 to 16 charities, including the three Sustainable Giving recipients; Christians Against Poverty, Australian Literacy & Numeracy Foundation and most recently Neuroblastoma Australia. Staff donations supported the United Way Imagination Library and the Leeuwin Ocean Adventure Foundation voyage.

This brings the total donated since inception to \$5,841,493, supporting 321 charitable projects.

The 12th Foundation Golf Day was held in May, to great success and over \$150,000 was raised for the Foundation's Sustainable Giving program.

Thirty-one corporate teams participated on the day and later enjoyed an auction dinner, hosted by cricket legend Wayne Phillips.

Recycling donations rebounded this year helped by the sales of scrap metal and although tours of the Brewery were still on hold, sales for future tours were equivalent to the previous year.

Coopers Brewery online and museum shop merchandise sales continued, and 20% of the gross profit on staff sales were donated to the Foundation, again raising over \$6,000.

In a ground-breaking decision which will cement the future of the Foundation, the Board of Coopers Brewery Limited elected to donate \$4m to the Foundation's perpetual fund. A further commitment of annual giving to the fund of 1.5% of pre-tax profits was endorsed. It is the intention of the Coopers Board that this regular giving continues at these levels, pending liquidity requirements, until the Foundation reaches an investment level of \$20m, allowing for meaningful distributions to charities and longevity of the Foundation.

Thanks go to the Foundation Investment Committee and JB Were, which continued to administer and oversee the investments in a variety of Australian and international equities, together with cash holdings and the Aspire Social Impact bonds. Dividends and imputation credits from the fund totalled \$176,000, and total assets, including cash, amounted to more than \$10.5m.

I take this opportunity to thank Executive Officer Briony Neindorf, who has completed four years dedicated service in this role, giving of her time and energy to administer the Foundation, and wish her well in her next move within the Coopers organisation. I welcome Jasmin Barry-Keen as her successor and look forward to her input over the coming years.

COOPERS FOUNDATION ANNUAL REPORT

On behalf of the Foundation Governors,
I wish to thank Paul Cenko and his team at KPMG who have again donated their time auditing the Foundation accounts, and the team at On:Creative for producing the annual report, free of charge. Finally, I thank the Board of Governors for their time and expertise, and our Patrons Jo Cooper and Glenn Cooper, along with the Coopers Board of Directors for their ongoing support, ensuring the Foundation continues brewing support for the community.

/ Melanie Cooper AM

SUSTAINABLE GIVING

THE FOUNDATION SUPPORTS SUSTAINABLE GIVING RECIPIENTS WITH \$150,000 IN FUNDING OVER A THREE-YEAR PERIOD.

Charities are selected on a rotating basis from the following sectors, identified in the Foundation's Mission Statement; • Health, medical research and aged care • Community support projects based on Christian values • Youth education

The inaugural beneficiary of the Sustainable Giving initiative, the Australian Dental Outreach Foundation, has now received the full \$150,000 and extend their gratitude for the support provided since 2017. They were able to provide dental care for aged-care residents to control and prevent pain, eating and communication difficulties, and social embarrassment associated with dental-related problems.

This year saw health, research and aged care supported again and was awarded to **Neuroblastoma Australia** for their research to progress to clinical trials. Neuroblastoma is an aggressive childhood cancer with survival rates of 50% and those who do survive often have long-term side effects from treatment. Around 60 children are diagnosed each year with Neuroblastoma and are, on average, just two years old. The Venetoclax project involves researching effective treatments, using approved drugs and testing various combinations.

Neuroblastoma joins 2019's beneficiary, the Australian Literacy and Numeracy Foundation (ALNF) and 2018's beneficiary, Christians Against Poverty (CAP), as the third current Sustainable Giving recipient.

Funding for ALNF has supported their Early Language & Literacy Central Goldfields Project, targeted at improving the literacy outcomes of children in one of the most socio-economically disadvantaged areas in Victoria. Challenges include health and developmental issues, intergenerational illiteracy, and economic disadvantage, which impact children's ability to learn and engage in education. The program provides families and community members with the skills required to improve children's long-term educational outcomes.

"Schools and Early Childhood services within this Shire have taken a community-wide response to the Early Years Language and Literacy program. This has increased the overall children's school readiness in regards to consistent teaching practices around literacy and oral language development compared to previous years where the strategies were not as prevalent from Kinder to Prep. I honestly believe that the ALNF program has been extremely beneficial and a catalyst for improving children's oral language and literacy skills in our Shire"

- Principal, Timor Primary School







CAP has used their funds to help establish seven new debt centres in NSW. This financial assistance model connects church partnerships to personal and holistic debt help. Over the three years, this project aims to reduce the impacts of crippling debt for more than 500 individuals in seven communities, especially at a time when many families face financial uncertainty.

"This whole situation has been causing me grief for a long time, and I have just not been able to cope with it very well at all by myself. It is a huge relief to have your help and to actually take positive action to resolve it."

- CAP Client

"We gratefully acknowledge the continued support of Coopers Brewery Foundation in funding CAP projects that directly allow us to achieve our objectives of the relief of poverty in Australia, the advancement of education of the public in management of personal finances, the advancement of the Christian faith - whilst raising awareness of debt, poverty and its causes."

- Rosie Kendell, CAP





COOPERS BREWERY EMPLOYEES HAVE CONTRIBUTED A TOTAL OF \$62,742 THIS YEAR.

The company's Guiding Principles of Passion, Respect, Responsibility, Consistency and Service resonate with the Coopers community and inspire an ethos of giving back to those in need. The Coopers Board and Governors of the Foundation are delighted that employees share their vision and these values, including philanthropy.

The following charities benefited from donations in the name of Coopers Brewery staff:

LEEUWIN OCEAN ADVENTURE FOUNDATION

\$18,150

Leeuwin Ocean Adventure aims to enrich the lives of young people through adventure, participation and challenge. The Ultimate Challenge Voyage has offered young people with an intellectual, physical or sensory challenge a life-building adventure which is a powerful source of cognitive and emotional stimulation and accomplishment. The Leeuwin Ocean Adventure Foundation is the only sail training organisation in Australasia to offer young people with disability the opportunity to join a 5-day sail training, tall ship voyage in a unique, challenging and fully supported environment.

All participants work as a team within their watch, and experienced crew and volunteers collaborate with them to be independent and involved as trainee crew members.

"The funding will allow access to this unique and extraordinary voyage program for people with disability – people who could otherwise only dream of five days at sea on Australia's largest sail training tall ship, making new friends, facing new challenges and experiences, learning new skills and achieving more than they thought was ever possible."



UNITED WAY SA \$27,500

United Way SA's **Imagination Library** is an early literacy program that provides monthly home delivered book packs to children 0-5 years old living in disadvantaged communities. Each child in the program receives the book pack, addressed specifically to them, with new, quality, age-appropriate books along with reading tips and guides for the parents to help engage their child with reading. The funding given will provide 230 children with a total of 2,760 book packs.

Evaluations of The Imagination Library program show that children and parents are engaging in more reading activities with daily reading increasing from 10% to 60%, and that time spent reading is more than doubling. United Way SA also run local literacy events and activities to encourage community engagement.

Some families have provided feedback about the program:

"I have had literacy problems all my life and these books you send for my daughter are helping me get better at reading and my confidence in reading is increasing when I read to her."

"Thanks so much. The books have been really good. Being addressed to her was special and she got really excited when they came and there was a new book to read. She can tell you what an author and illustrator do."

"Amazing how she has grown and is talking non-stop about her books. She tries to read on her own. I am very happy with her progress."

"It's been awesome, we have loved it. We now have a nice library collection. The book tips take the guesswork out of what to focus on."

"Thank you it's wonderful. He has autism and loves getting them in the mail. It's great he wants to read and will repeat the stories."







GOLF DAY

THE 12TH COOPERS BREWERY FOUNDATION GOLF DAY WAS HELD ON FRIDAY 1ST MAY, FOLLOWING THE CANCELLATION OF THE EVENT IN 2020 DUE TO COVID-19.

Fortunately, restrictions were lifted between the states and several teams from Victoria and NSW attended. With 31 teams, including 12 sponsor teams, 124 players and supporters, the event raised over \$150,000 for the Foundation's Sustainable Giving Program.

The program will aid a charitable organisation in the area of family and community support based on Christian values. The successful candidate, Prison Fellowship Australia, announced in September 2021, will receive \$150,000 paid in three annual instalments of \$50,000.

There were a variety of activities held on several holes together with a Coopers Aussie IPA hole, a Sapporo hole, a whisky tasting and burger van. Several of the sponsors held activities which raised over \$5,000 on the day.

Following the day of golf was an evening of entertainment with former Australian cricketer Wayne Philips as host and a successful auction held by Nathan Casserly of Ouwens Casserly, raising more than \$32,000.

Thanks go to the many individuals involved together with the players, sponsors, teams and companies giving their time and generosity to make the event a success.

SPONSORS

Ahrens ANZ

Blackwoods

Castlegate James
Cold Logic

Coopers Brewery

Ecolab

Jamestrong Packaging KPMG

One Toyota

Ouwens Casserly Real Estate SPX Flow

SUPPORTERS

5 Nines Distilling
Adelaide Festival Centre

Australian Coffee Distributors

Australian Dental Foundation

Beerenberg BrewArt

Chapman, Rob

Charlesworth Nuts
Clayfield Wines

Cooper, Melanie

Cooper, Tim
Corpralite Audio Visual

Ditters

Feathers Hotel Haigh's Chocolates

Haymes Paint

Highway Inn

Intercontinental Adelaide Kooyonga Golf Club

Kwp! Advertising

Mainfreight

Mayo Hardware

On:Creative

Oval Hotel Perpetual

Spring Gully Foods

Strathmore Hotel

Taylor and Holmes
The Highway Inn
Topline Promotions

Vili's Vine Inn

WG Builders

GENERAL GIVING



4 AUSSIE HEROES FOUNDATION 'TRIUMPH OVER TRAUMA' \$25,900

The **Triumph over Trauma** program is an 11-day live-in rehabilitation course for military and first responder personnel, past and present, who are suffering and struggling with PTSD and mental health issues. This program includes approximately 100 sessions which represent a combination of education and activity-based therapy with participants requiring medical clearance from their GP or mental health specialist to meet intake assessment criteria.

A maximum of 10 participants take part in each of these programs and their partner/support person attends part of the program which involves sessions of empathy, understanding and relationships.

A three-day "Refresh" program is conducted three months after the main program for the same participants whose improvement in their quality of life, benefits not only them, but that of their families.





\$15,000

Dismantle delivers dynamic outreach programs that empower at-risk disadvantaged young people, helping them rediscover and achieve their ambitions. The **BikeRescue Project** is a youth development program that uses hands-on skill-building to engage and mentor young people in need of support. During BikeRescue, participants fully strip and rebuild two bikes each, the first is donated to charity and the second one they can customise and keep for themselves. Mentors work alongside the participants, exploring their mental health, hobbies, passions and vocational aspirations, while helping them identify their barriers and how to tackle their challenges. Dismantle provides ongoing training, equipment, guidance and support to ensure sustainability and impact for young people and their communities.

Funding will help to deliver the BikeRescue Program to five groups of 10 at-risk young people within the Perth metropolitan area.

GIANT STEPS AUSTRALIA \$15,000

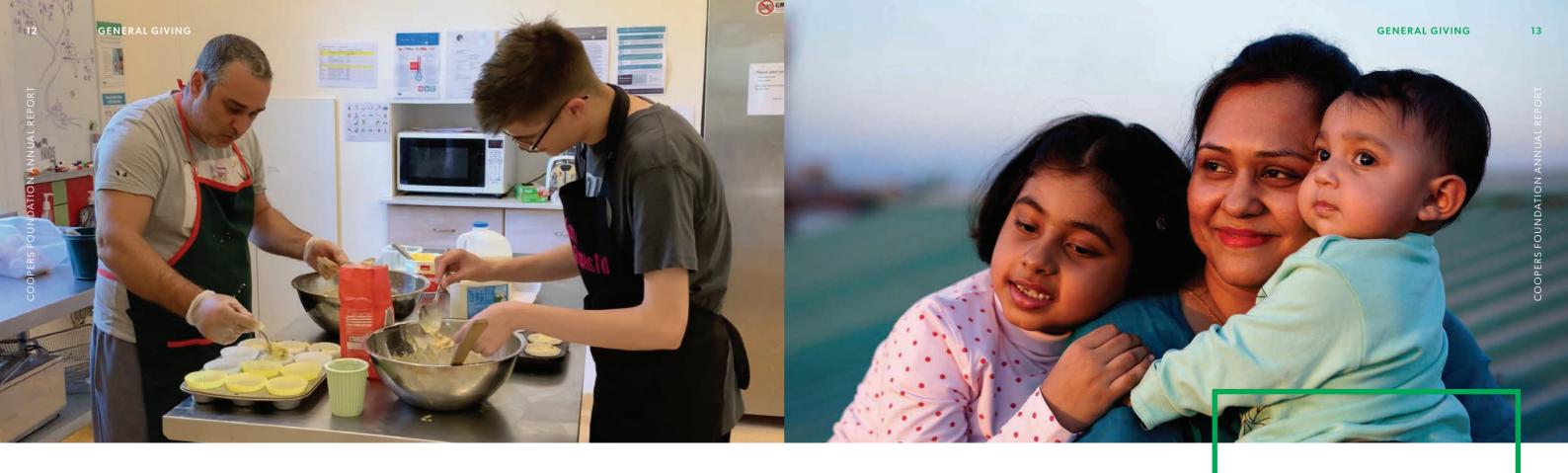
Giant Steps Australia is a training hub for children and young adults with autism, designed to provide each student with the opportunity to reach their full potential, while giving families support and guidance. They also strive to improve the wider community's understanding of autism and its complex nature, and to research and develop world's best practice among carers and professionals.

Giant Steps teachers, therapists and educators work intensively on the student's individual goals and curriculum outcomes within a caring and supportive environment, taking a 'best fit approach' to place students in the most appropriate program to best meet their needs.

The aim of this project is to equip four new classrooms and a dedicated training space as well as provide an online training platform to deal with COVID-19 restrictions.







HOPE CITY MISSION 'STAIRWAY TO HOPE' \$15,000

Stairway to Hope has the mandate to build healthy and strong communities by providing a safe place for people in financial hardship to receive support, education, and hope for their current situation. Due to COVID-19, in-person workshops have ceased and were replaced with an online program. The project will empower 70 families experiencing financial hardship to become financially secure, in housing, and with life-skills, by providing solutions to homelessness, family violence and financial literacy. The client is tracked over a 16-week cycle and then monitored until they are stable and secure.

KEVIN HEINZE GARDEN CENTRE 'GROW'

\$20,000

The Peppertree Place Café at Kevin
Heinze Garden Centre is a sustainable café,
community meeting place, and vocational
training program for young people with a
disability. The Grow program aims to help
participants build resilience, self-esteem,
develop and improve life skills and gain
confidence in a workplace setting before
exiting the program into mainstream
employment.

The project will focus on providing hospitality skills covering customer service, barista training and food preparation. Funding will target 20 participants, with the expectation that at least five of them will go on to regular employment.

KINGSWAY COMMUNITY

\$12,000

Kingsway's Community Care is a Christian organisation providing emergency and crisis accommodation for people experiencing homelessness and/or domestic and family violence. In their four years of operation, the Platform Nine project has supported over 600 people in the SE Sydney region. However, in the last 12 months there has been a 300% increase in demand for services at their new site, supporting 197 women, 136 children and 43 males in that time. Transporting clients to and from necessary appointments such as legal, psychological, medical and housing appointments takes the strain off clients and reduces the amount of time taken when reliant on public transport.



REFUGEE ADVICE & CASEWORK SERVICE \$30,000

The Refugee Advice & Casework Service is a strong, independent public voice for the rights of refugees and people seeking asylum. To qualify for asylum in Australia, they must provide a detailed account of why they fled their home country, including intricate and personal facts of abuse. However, as they are largely illiterate in their own language as well as having very limited English, without assistance from interpreters they risk providing the wrong information, misinterpreting vital questions or being misunderstood. As such, they risk being unsuccessful with their asylum seeker claim and being sent back to life-threatening situations in the country from which they fled.

This project will provide crucial language interpreting support to 500 Rohingyan people/families, to assist them through the complex English-only forms and process of applying for asylum in Australia.











Second Chances Family Care workers give emotional and spiritual support to families who have a parent in prison. They also identify the practical needs to help the children feel normal, which greatly reduces any resultant stigma they may feel. These needs include school uniforms and shoes, clothes, medical and dental appointments, and school excursions. This program will help with regular attendance at school, reduction in anti-social behaviour and improvement in family functioning.

SPORTS CHAPLAINCY AUSTRALIA \$30,000

Life Saving Chaplaincy Australia is a dedicated volunteer network of Chaplains serving local life saving communities throughout Australia.

The aim is to increase the number of volunteer Chaplains who offer pastoral care, social and emotional comfort to the 100,000 volunteer lifesavers performing 10,000 rescues on our beaches each season. Whilst there are support processes to help members traumatised by critical incident involvement, many will not access the support they need because of denial, or the stigma attached in needing mental and emotional healing.

The trained Chaplains play a vital part for affected members by getting alongside them as a friend, monitoring their emotional and mental wellbeing, and encouraging them towards any professional help they may need.







AUSTRALIAN SPORTS FOUNDATION \$9,000

Backed by the Australian Sports Foundation, The One & All Challenge aims to support the continued activities of South Australia's tall ship 'The One & All' and maximise the benefits the ship brings to the people of South Australia and the wider community, including Youth Development Voyages. This program provides the framework for personal development through participant interaction with the sailing environment. Participants are responsible not only for themselves, but for the care and safety of others, thus the intensity of the interdependent community that leads to a strong social experience.

The project involves taking eighteen 15-18 year olds for five-day development voyages, with up to five participants coming from disadvantaged areas. The young people, cut off from all outside communications, learn how to sail the ship themselves, with all operations carried out manually. This provides a series of unique challenges many of which can only be accomplished with precise teamwork. They must set sails, climb the rigging, learn navigation and helmsmanship and many other tasks necessary to operate a large sailing vessel – all while standing four-hour watches 24-hours a day.



WAVES OF KINDNESS \$30,000

Waves of Kindness supports financially disadvantaged people in the Noosa Shire and those at risk of homelessness, chronic illnesses and the unemployed. The organisation runs a breakfast program with nine local primary schools, feeding over 500 school children 1,075 meals a week. The aim is to reduce the number of children who go hungry, as current data suggests each week 18% of children attend school without breakfast and go to bed without dinner. Replacing their old delivery van will help provide meals to an additional two schools and feed 200 more children, as well as reduce repair costs and time off the road.



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SUMMARY OF BENEFICIARIES

AGED CARE AND DISABILITY

Kevin Heinze Garden Centre 'Grow' \$20,000 Peppertree Place Café vocational training and support for young people

with a disability

Leeuwin Ocean Adventure

Foundation Inc \$18,150

Staff Giving

Ocean adventure voyages for youth with a disability in WA

FAMILY & COMMUNITY SUPPORT

Christians Against Poverty \$50,000

Sustainable Giving: Third and final Instalment Debt Advisory program for families in

seven NSW communities

\$15,000 **Hope City Mission Inc**

Stairway to Hope: Support education and hope for families in financial hardship

\$12,000 **Kingsway Community Care Inc**

Transport costs for those in crisis accommodation to attend appointments

\$30,000 Refugee Advice and Casework Service

Language interpreting support for people seeking asylum

\$30,000 **Sports Chaplaincy Australia**

Emotional, spiritual and mental wellbeing support for volunteer lifesavers

Waves of Kindness Ltd \$30,000

Refrigerated van to deliver 1075 meals a week to school children in the Noosa Shire

Second Chances SA Inc \$6,000

Restoring dignity to families and children of prisoners with backpacks, uniforms and dental appointments

HEALTH CARE & MEDICAL RESEARCH

Neuroblastoma Aust Inc \$50,000

Sustainable Giving: First Instalment Research into the Venetoclax drug project treating aggressive childhood cancer

4 Aussie Heroes Foundation Ltd \$25,900

Triumph over Trauma mental and emotional health project for veterans

YOUTH EDUCATION

The Australian Literacy and

\$50,000 **Numeracy Foundation**

Sustainable Giving: Second Instalment Early Language and Literacy project in the Victorian Goldfields region

Giant Steps Australia Ltd \$15,000

Equipping four new special purpose classrooms for children with autism

United Way SA Inc \$27,500

Staff Giving

Imagination Library literacy program for 0-5 year-olds in the Playford region

\$15,000 Dismantle

The BikeRescue youth development project

Australian Sports Foundation

\$9,000 **Charitable Fund**

Rotary Youth project sailing the One and All for young people, including those at risk

FINANCIAL STATEMENT SUMMARY

Consolidated statement of profit or loss and other comprehensive income

For the year ending 30 June 2021

Consolidated statement of financial position

As at 30 June 2021

	2021	2020
Revenue		
Revenue	4,790,263	666,083
Expenses		
Bank fees	(958)	(80)
Administrative expenses	(63,884)	(58,543)
Total expenses	(64,842)	(58,623)
Net fundraising surplus	4,725,421	607,460
Unrealised change in fair value	196,089	16,848
of listed unit trusts Donations made to charitable	(402 550)	(422 001)
beneficiaries	(403,550)	(422,801)
Surplus for the year	4,517,960	201,507
Other comprehensive income		
Items that will not be		
reclassified to profit or loss		
Net change in fair value of shares	520,969	(137,441)
and investments		
Total comprehensive income	5,038,929	64,066
for the year		

	2021	2020
Current assets		
Cash	4,872,091	662,525
Receivables	48,013	49,119
nvestments	5,590,227	4,759,758
Total current assets	10,510,331	5,471,402
Total assets	10,510,331	5,471,402
Net assets	10,510,331	5,471,402
Equity		
Accumulated funds	9,827,127	5,309,167
air value reserve	683,204	162,235
Total equity	10,510,331	5,471,402



FOUNDATI Coster I

Brewing support for the community.

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THANK YOU TO OUR MANY DONORS FOR THEIR CONTINUED SUPPORT.

PLATINUM

\$100,000+

Beerenberg Farm

Cooper, Jo

Coopers Brewery

Castlegate James

Maxwell Cooper Family Trust

GOLD

\$10,000 TO \$99,999

Allianz Australia

Cooper, Glenn & Elspeth

Cooper, James & Christina

Cooper, Melanie

Cooper, Peter & Rosemary

Cooper and Pearce, Robyn & Cam

Cooper, Stefany

Cooper, Tim & Barbara

Cooper, Verity

Corporate Conversation

Gelly, Leanne

Gill, Bill & Kathy

Hazel, Jim

Holton, Graham

Jamestrong Precision Packaging

Khorasanee, Alison

Perrotta, Frank

Seppelt, Bill & Jacqui

Shearer, Michael & Jo

Westrock Packaging

RED

\$5,000 TO \$9,999

Coad, Peter & Rosalie

Froude, lan

Botten, Lisa

Duffield, Haydn & Lorraine

McCarthy, Paul

McConnell, Greg

Masterbrokers

Orchard, Ginta

Piper, Margaret

W G Builders

GREEN

\$50 TO \$4,999

Donaldson, Scott

Drzal, Brett

Aceska, Suzana	Edson, Vanessa	Matto, Renato
ANZ Bank	Elverd, Mark	Mazzagatti, Rocky & Nancy
Armstrong, Ben	Fassina Liquor Group	McDonald, Graham
Attana, Grace	Fitzgerald, Michael	McMahon, Michael
Banks, Elisabeth	Freundt, Lee-Anne	Medlyn, David & Lisa
Barry, Alison	Fuller, Mark	Mitchell, Tammy
Bartsch, Chester	Futura Metalcraft Pty Ltd	Moller, Naomi
Belder, Marcus & Annabel	Gibson, Phil	Moore, Chris
Blight, Timothy	Giglio, Corey	Musolino, Rocco
Blight, Emily	Grant, Carolyn	Nardi, Rosario
Bower-Kemp, Richard	Grosvenor, Heath	Neindorf, Briony
Braund, Nicholas	Grunert, Brad	Noblet, Lucy
Braund, Philippa	Handby, Leon	O'Connor Carrying Service
Braund, Wendy	Hannah, Lara & Tom	O'Donoghue, Steven
Braund, Wilton	Harber, Nick	O'Sullivan, Chris
Brien, Richard	Hardy, Patricia	O'Toole, Floyd
Brooks, Andrew	Harris, Jason	Orora Beverage
Burton, Bianca	Harris, Richard & Wendy	Osborne, Daniel
Carson, Ryan	Heiniger, Stuart	Osman, Sinan
Cenko, Paul	Hillier, Nigel & Anita	Othman, Abul
Chapman, Rob	Holman, Lucas	Parker, Bill
Clark, Adrian	Holton, Graham	Pisaniello, Tony
Clayton, Adam	Hurley, Peter & Jenny	Properjohn, Mark
Cooper, Andrew	Jaksch, Bettina	Quantium
Cooper, Elizabeth & Rebecca	Jay, Liv	Reed, Adam
Cooper, Francie	Johnson, David & Paula	Rendell, Jean
Cooper, lain	Johnston, Chris	Rendell, Sally
Cooper, Louise	Jones, Colin	Reynolds, Nicholas
Cooper, Rosemary (Jill)	Lacey, Helen	Roberts, Scott
Cooper, Sarah	LaForgia, Sergio	Rodrigo, Sheahan
Cornwell, Sue	Larson, Peter	Romeo, Frank
Craggs, Emma	Lawrence, Lenin	Roofing Constructions
Davila, Daniel	Lehikoinen, Craig	Rosenthal, Suzanne
Denis, Michael	Lepera, Rodrigo	RUC Turner Lawn Bowls Club
D'Ettorre, Damien	Macaulay, Gary	Ryan, Deon
Danaldson Scott	Martin Caitlin	Schmitz Stavan

Martin, Caitlin

Martin, Kingsley

Simpson, Bardie Skewes, Gwyn Spence, David Sterenberg, Nick Stevens, Alf Stewart, Doug Strong, David Surguy, Graham Sutton, Arron Sydow, Christian Tascione, Errico Tayler, Estelle TCP Operations Thoms, Julie Thomson, Lyndley James Tonkin, Joanne Turnbull, Alistair Van Capelle, Timothy VJC Family Trust

Siegel Adhesives

IN-KIND SUPPORTERS

Whybrow, Jacqueline

Williams, Heath

Wysling, Carol

Zimmermann, Janie

Yorke, Liam

Allianz KPMG On:Creative

Schmitz, Steven

Secomb, Susan

LAST YEAR'S ANNUAL REPORT SUMMARISED JB WERE'S 'OUTLOOK FOR PHILANTHROPY DURING COVID-19'. THIS REPORT HIGHLIGHTS THE JB WERE NAB CHARITABLE GIVING INDEX OF JULY 2021.

This study on the examination of giving in Australia points to early signs of recovery following the biggest fall in giving in the country's history.

- Giving peaked in February 2020 with bushfire support and before COVID-19 prevented many fundraising activities.
- There was a fall of 4% in giving to December 2020 when compared to the previous calendar year, and 16% when compared with the previous financial year's first six months.
- There is evidence suggesting late 2020 may have been the turning point for a recovery in giving (e.g., Good Friday Appeal in Victoria raised more than \$17 million).
- Normally, recovery from philanthropic downturns is swift.
- The largest falls were in arts, education, social services, development and housing, with smaller falls in environment, animals, and religion. The causes which performed well during the overall decline were health and international aid.
- JB Were analysis showed that high net worth giving and corporate community investment both grew strongly in 2020. They conclude that this reflects the differing economic outcomes across the economy and long-term trends of widening income and wealth inequalities in Australian society.

